



GIFTS OF SECURITIES TRANSFER PROCEDURES

Thank you for considering a gift of stocks and/or bonds to the Cancer Patient Support Foundation. If you choose to proceed with such a gift, here's what you need to do:

1. Advise your broker with written instructions that you wish to transfer assets to CPSF. Specify the number of shares (bonds) or the value of each specific stock or bond you will use for the gift.
2. Contact Sarah Lemnah, CPSF Executive Director, at 802-488-5495 or via e-mail at slemnah@cpspvt.org to notify us of the impending securities transfer as well to inform us of the designation of your gift (Emergency Fund, Patient Services, etc.). Please provide the details of what securities you plan to transfer.
3. Have your broker transfer the securities to our account at Hickok & Boardman/Raymond James:

DTC Securities

DTC #0725

FAO: Cancer Patient Support Foundation, Account #51387343

4. Ask your broker to call Sarah Lemnah at 802-488-5495 or contact her by e-mail with the following information:
 - a. Date on which transfer occurred
 - b. Donor name
 - c. Description of securities transferred
5. Upon confirmation of the transfer Cancer Patient Support Foundation will send an acknowledgement.

Your gift occurs and is valued on the day your securities arrive in the CPSF account at Hickok & Boardman via electronic transfer from your broker. Per IRS regulations, we will value your gift of securities based on the mean value of the security (securities) on the date of arrival in the Cancer Patient Support Foundation account.

You or your broker may contact Sarah Lemnah for additional information.

The Cancer Patient Support Foundation is exempt from federal income taxation as described in Internal Revenue Code §501(c)(3). Its Federal Tax ID number is 03-0365270.